

# European Energy Storage Power Supply Procurement Latest





## Overview

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As the Clean Energy Associates' (CEA) Q2 2025 ESS Supply, Technology, and Policy Report outlines, while new policy frameworks like the EU's Clean Industrial Deal State Aid Framework (CISAF) are designed to accelerate domestic energy storage production, a wave of cancelled or delayed projects suggests that economic headwinds and global supply pressures are undermining Europe's manufacturing vision. What is the European energy storage inventory?

The Commission's European Energy Storage Inventory can help address this gap within Europe. Launched in March 2025, it is the first European-level tool of its kind, providing a real-time dashboard of energy storage levels in Europe, offering energy storage data across a full range of technologies.

How many battery energy storage systems were installed in Europe in 2024?

21.9 GWh of battery energy storage systems (BESS) was installed in Europe in 2024, marking the eleventh consecutive year of record breaking installations, and bringing Europe's total battery fleet to 61.1 GWh. However, the annual growth rate slowed down to 15% in 2024, after three consecutive years of doubling newly added capacity.

Which countries are moving forward with battery energy storage system procurements?

Portugal and Moldova have moved forward with battery energy storage system (BESS) procurements with funding from the EU and USAID.

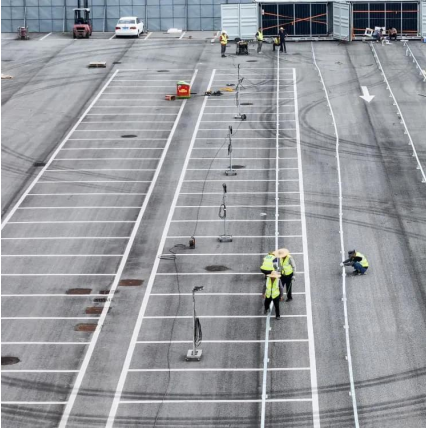
Why should the EU invest in batteries?

It contributes to the EU's circular economy and zero pollution ambitions and strengthens our strategic autonomy on batteries. Beyond batteries and pumped storage hydropower, the EU ranks second, after the U.S., in the number of companies developing novel energy storage technologies and leads in liquid air energy storage.



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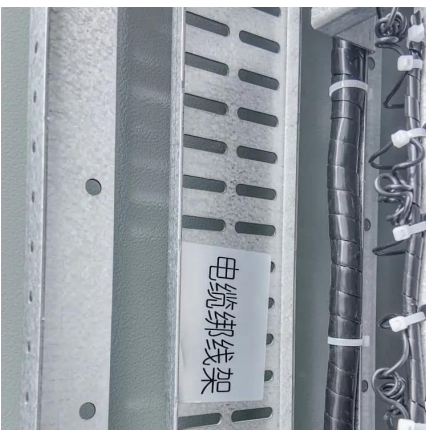
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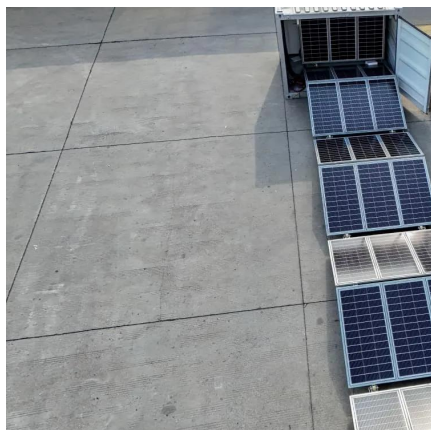


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## EUROPE ENERGY STORAGE MARKET

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