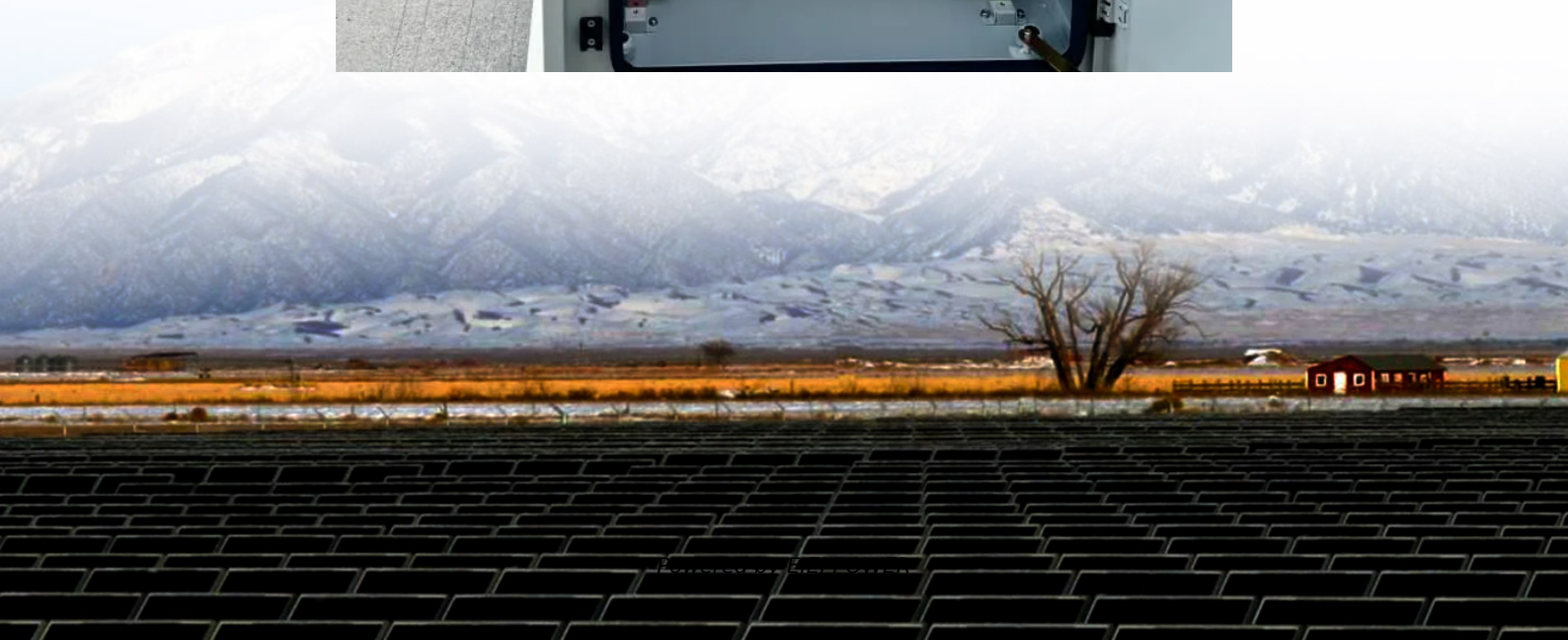


China-Europe Wind Solar and Energy Storage Project





Overview

Why is China a major global manufacturer of wind power?

China has emerged as a major global manufacturer of wind power, photovoltaics, and new energy vehicles, with products exported around the world. As China's industrial technology evolves, Chinese enterprises are increasingly expanding overseas.

Why are Chinese energy storage companies expanding in Europe?

Due to the strong demand for electrification in Europe and requirements around battery localisation, since 2019, Chinese energy storage companies have been gradually expanding in the European market, fully leveraging the synergies of vertical integration in their industry.

Will Chinese wind power companies expand in Europe?

In the long term, the potential scale of new wind power installations in Europe is considerable. Chinese wind power companies still have a significant advantage in terms of price and supply, and are expected to continue expanding their presence in the European market.

Where are China's Wind power projects located?

According to incomplete statistics, the contracted projects of Chinese wind power enterprises in the period from 2020 to 2024 were mainly concentrated in Bosnia and Herzegovina, Serbia and other Eastern European countries; and the project with the largest installed capacity was a 300 MW wind power project in Vitero, Serbia (Table 4).



China-Europe Wind Solar and Energy Storage Project



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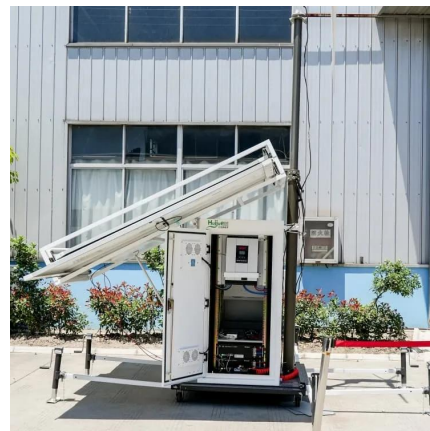
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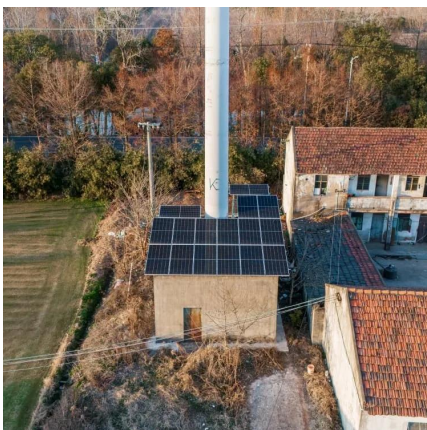
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