

# **Can solar export restrictions be imposed on components**





## Overview

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How will the 301 tariff affect the US solar supply chain?

Notably, the adjusted 301 tariff expands to cover Chinese exports of polysilicon and mono-Si wafers, with a 50% tariff rate set to take effect on January 1, 2025. This move is expected to affect the upstream sector in the US PV supply chain. The U.S. had imposed several trade barriers against Chinese solar cell and module imports.

What tariffs are imposed on Chinese solar cells & modules?

The U.S. had imposed several trade barriers against Chinese solar cell and module imports. In addition to the original 25% tariff under the Section 301, there are anti-dumping and countervailing duties (AD/CVD) that have been imposed since 2012 as well as the Section 201 tariffs targeting cells and modules from all countries.

How many exclusions are there for solar manufacturing equipment?

Exclusions for solar manufacturing equipment, reduced to 14 from the 19 initially proposed: USTR's May Notice proposed 19 exclusions covering solar manufacturing equipment: five for equipment to manufacture solar modules; six for solar cells; and eight for solar wafers.

Are bifacial solar panels excluded from tariffs?

As a result of the public input received, USTR announced certain products would be excluded from tariffs in September 2018, 25 and excluded further products in June 2019, including bifacial solar panels that absorb light and generate electricity on both sides of the panel (bifacial modules). 26



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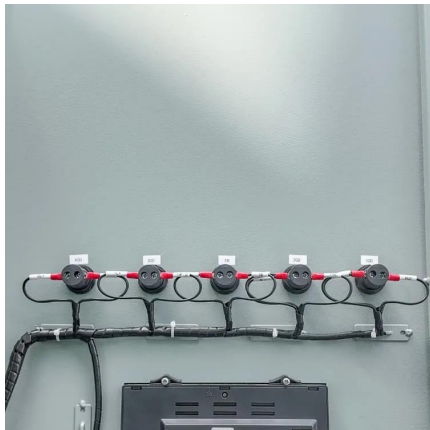
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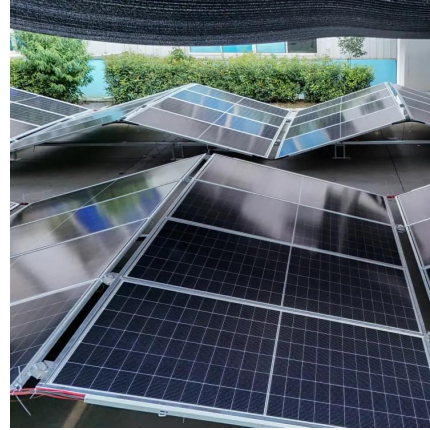
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