

Are there any restrictions on energy storage exports





Overview

Will China restrict the export of lithium-ion batteries?

- Envision beats rivals in wind power bids In focus: China mulls export restriction on battery technologies What's new: China is considering restricting the export of some technologies used in the production of lithium-ion batteries, the core power source for electric vehicles (EVs) and critical for the global clean energy transition.

What is the battery export Amendment?

The official Amendment follows a consultation draft published in January this year. The Amendment imposes export restrictions on key technologies relating to critical battery materials and minerals, impacting the upstream and midstream battery supply chain.

Which countries accounted for 80% of battery energy-storage capacity in 2024?

China and the US together accounted for 80% of the installed battery energy-storage capacity in 2024.

What are China's Export restrictions on lithium iron phosphate & Lmfp cathodes?

China's Ministry of Commerce has proposed export restrictions on some technology used to make lithium iron phosphate (LFP) and lithium manganese iron phosphate (LMFP) cathode materials and process critical minerals, such as lithium.



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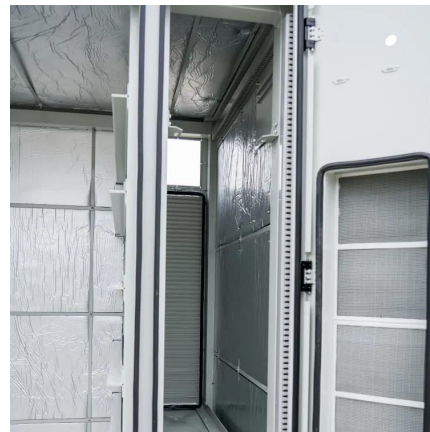


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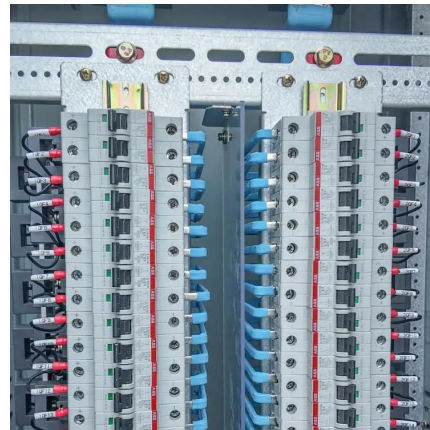


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